



YOU | irfa HAVE THE POWER

RETIREMENT ECOSYSTEM 2019

PROGRAMME
28 - 30 July 2019

Inkosi Albert Luthuli International Convention Centre, Durban

Day 1 – Sunday, 28th July 2019

Time	Topic / Speaker
07h00 – 15h00	Golf/Other activities (at own expenses and arrangements)
12h00 <	Registration
15h00 – 17h00	Free time
17h00 – 20h00	Welcome event

2 Day 2 – Monday, 29th July 2019

Time	Topic / Speaker
07h00 <	Registration
08h15 – 08h25	Opening
08h25 – 08h45	Opening Address Speakers: Wayne Hiller van Rensburg (IRFA President)
08h45 – 09h05	Formal opening of the conference Speakers: eThekweni Mayor / Deputy Mayor

09h05 – 09h50	Topic: Retirement Ecosystem: You have the Power Keynote speaker: Fiona Reynolds (UN PRI, CEO)
09h50 – 11h00	Panel discussion Topic: Exploring the potential of the Eco System Moderator: Wayne Hiller van Rensburg Panel Members: Panel to be confirmed
11h00 – 11h30	Tea Break
11h30 – 12h00	Topic: The Retirement Eco System – You have the Power Thought Leader: Speaker to be confirmed
12h00 – 12h30	Topic: TBC Speaker: Subject Matter Expert
12h30 – 13h00	Topic: TBC Speaker: Subject Matter Expert
13h00 – 14h00	Lunch
14h00 – 14h25	Topic: TBC Speaker: Subject Matter Expert
14h25 – 15h35	Panel discussion: Topic: It is critical: Pension Fund Administration Moderator: Geraldine Fowler Panel members: Panel to be confirmed
15h35 – 16h05	Topic: Influencing the Eco System positively or negatively Speaker: Pension Funds Adjudicator Office
16h05 – 16h10	IRFA Membership Discussion Speaker: Sizakele Khumalo (IRFA)
16h10 – 16h15	Close
18h00 – 00h00	Chesa Nyama



Day 3 – Tuesday, 30th July 2019

Time	Topic / Speaker
07h00 <	Registration
08h30 – 08h40	Opening Speakers: Geraldine Fowler (IRFA Vice President)

08h40 – 09h40	Panel discussion: Topic: It is critical: Pension Fund Investing Moderator: Enos Ngutshane Panel members: Raazia Ganie (Board Member, CFA Society South Africa) Sundeep Raichura (Chair, Kenya Pension Fund Investment Consortium KEPFIC)			
09h40 – 10h10	Tea break			
Venue:	Master Class 1A Venue: Hall 2	Master Class 1B Venue: Meeting Room 12	Master Class 1C Venue: Meeting Room 21	Master Class 1D Venue: Meeting Room 22
10h10 – 11h25	Topic: Regulatory Update Moderator: Fiona Rollason (IRFA Board Member) Speakers: - Naheem Essop (FSCA) - Muvhango Lukhaimane (Pension Funds Adjudicator) A session providing updates from the Regulator (FSCA) and Case Studies from the Pension Fund Adjudicators office	Topic: My Fund's Governance Checklist Moderator: Thomas Mketelwa and Pieter Cronje (IRFA Board Members) Speakers: - TBC - TBC This session is a practical session exploring what checks and balances a fund should have in place for effective governance.	Topic: Applying Best Practices Moderator: Stephanie Griffiths Speaker: - IRFA BPIA Gold standard winners A session using the submissions and views of the IRFA BPIA Gold Standard winners as a case study	Topic: Effective Board Meeting Secretarial Services for Funds Moderator: Anthony Williams and Mandla Nkosi (IRFA Board Members) Speakers: - TBC - TBC A session unpacking crucial secretarial services and the importance thereof to properly manage meetings, agenda's minutes and other secretarial services
11h25 – 12h00	Tea break			
Venue:	Master Class 2A Venue: Hall 2	Master Class 2B Venue: Meeting Room 12	Master Class 2C Venue: Meeting Room 21	Master Class 2D Venue: Meeting Room 22
12h00 – 13h15	Topic: Administration Reports for effective fund management Moderator: Fiona Rollason and Anthony Williams (IRFA Board Members) Speakers: - TBC - TBC A session exploring what reports trustees should expect to see from their fund administrators that will enable trustees to factually analyse the administration of the fund and to effectively manage the fund	Topic: Investment Reports for the everyday trustee Moderator: Vusi Mashile and Thomas Mketelwa (IRFA Board Members) Speakers: - TBC - TBC A session providing insight into the type of investment reporting to be provided to trustees which will enable them to understand retirement fund investment, fund performance, fees and related	Topic: Actuarial Reports as a working guide Moderators: Pieter Cronje and Sonnyboy Masingi (IRFA Board Members) Speakers: - TBC - TBC A session discussing different types of actuarial reports and how this can assist in the effective management of the fund	Topic: Fiduciary Responsibilities – Investments Moderator: Vusi Mashile (IRFA Board Member) Speakers: - UN PRI - Tracey Davies, Just Share A session dealing with global trends in fiduciary responsibilities when it comes to investments
13h20 – 13h30	Close of Conference Wayne Hiller van Rensburg (IRFA President)			
13h30	Lunch			